

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2020

**EXECUTIVE NETWORK PARTNERING CORP.**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation or organization)

001-39521  
(Commission File Number)

85-1669324  
(I.R.S. Employer  
Identification Number)

137 Newbury Street, 7th Floor  
Boston, Massachusetts  
(Address of principal executive offices)

02116  
(Zip Code)

Registrant's telephone number, including area code: (857) 362-9205

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation to the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
CAPSTM, each consisting of one share of Class A common stock and one-fourth of one redeemable warrant	ENPC.U	The New York Stock Exchange
Class A common stock, par value \$0.0001 per share	ENPC	The New York Stock Exchange
Redeemable warrants, each whole warrant exercisable for one share of Class A common stock at an exercise price of \$28.75 per share	ENPC WS	The New York Stock Exchange

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 or Rule 12b-2 of the Securities Exchange Act of 1934.

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 8.01. Other Events.**

On November 4, 2020, Executive Network Partnering Corporation (the “Company”) announced that the holders of the Company’s CAPS<sup>TM</sup> (the “CAPS<sup>TM</sup>”) may elect to separately trade the shares of Class A common stock, par value \$0.0001 per share (the “Class A common stock”), and warrants included in the CAPS<sup>TM</sup> commencing on November 6, 2020. Each CAPS<sup>TM</sup> consists of one share of Class A common stock and one-fourth of one warrant to purchase one share of Class A common stock. Any CAPS<sup>TM</sup> not separated will continue to trade on the New York Stock Exchange (the “NYSE”) under the symbol “ENPC.U”. Any underlying shares of Class A common stock and warrants that are separated will trade on the NYSE under the symbols “ENPC” and “ENPC WS,” respectively. No fractional warrants will be issued upon separation of the CAPS<sup>TM</sup> and only whole warrants will trade. Holders of CAPS<sup>TM</sup> will need to have their brokers contact Continental Stock Transfer & Trust Company, the Company’s transfer agent, in order to separate the holders’ CAPS<sup>TM</sup> into shares of Class A common stock and warrants.

A copy of the press release issued by the Company announcing the separate trading of the securities underlying the CAPS<sup>TM</sup> is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 [Press Release, dated November 4, 2020.](#)

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 4, 2020

EXECUTIVE NETWORK PARTNERING CORPORATION

By: /s/ Alex J. Dunn

Name: Alex J. Dunn

Title: Chief Executive Officer

**Executive Network Partnering Corporation Announces the Separate Trading of its Shares of Class A Common Stock and Warrants Commencing November 6, 2020**

**November 4, 2020**—**Executive Network Partnering Corporation** (NYSE: ENPC.U) (the “Company”) announced that, commencing November 6, 2020, holders of the CAPSTM sold in the Company’s initial public offering of 16,560,000 CAPSTM, completed on September 18, 2020, may elect to separately trade the shares of Class A common stock and warrants included in the CAPSTM. Those CAPSTM not separated will continue to trade on the New York Stock Exchange (“NYSE”) under the symbol “ENPC.U,” and the shares of Class A common stock and warrants that are separated will trade on the NYSE under the symbols “ENPC” and “ENPC WS,” respectively. Holders of CAPSTM will need to have their brokers contact Continental Stock Transfer & Trust Company, the Company’s transfer agent, in order to separate the CAPSTM into shares of Class A common stock and warrants.

The CAPSTM were initially offered by the Company in an underwritten offering. Evercore Group L.L.C. acted as the book running manager for the offering. A registration statement relating to the CAPSTM and the underlying securities was declared effective by the Securities and Exchange Commission (the “SEC”) on September 15, 2020.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy the securities of the Company, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. The offering was made only by means of a prospectus, copies of which may be obtained from Evercore Group L.L.C., Attn: Equity Capital Markets, 55 East 52nd Street, 36th Floor, New York, NY 10055, by phone at (888) 474-0200, or by email at [ecm.prospectus@evercore.com](mailto:ecm.prospectus@evercore.com).

**About Executive Network Partnering Corporation**

The Company is a newly organized blank check company incorporated in Delaware for the purpose of identifying a company to partner with in order to effectuate a merger, share exchange, asset acquisition, share purchase, reorganization or similar partnering transaction with one or more businesses. The Company has not yet selected a target to partner with.

**For more information, please contact**

Alex Dunn  
Chief Executive Officer  
[AJD@enpc.co](mailto:AJD@enpc.co)  
(857) 362-9205

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**Forward-Looking Statements**

This press release may include “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical fact included in this press release are forward-looking statements. When used in this press release, words such as “anticipate,” “believe,” “estimate,” “expect,” “intend” and similar expressions, as they relate to us or our management team, identify forward-looking statements. Such forward-looking statements are based on the beliefs of management, as well as assumptions made by, and information currently available to, the Company’s management. Actual results could differ materially from those contemplated by the forward-looking statements as a result of certain factors detailed in the Company’s filings with the SEC. All subsequent written or oral forward-looking statements attributable to us or persons acting on our behalf are qualified in their entirety by this paragraph. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including those set forth in the Risk Factors section of the Company’s registration statement and prospectus relating to the Company’s initial public offering filed with the SEC. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.